

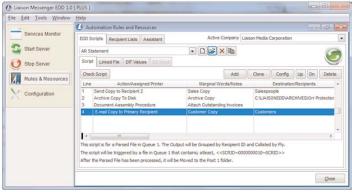
Liaison Messenger <sup>®</sup>EDD

Liaison Messenger EDD is the ultimate workflow automation server and scripting tool. It allows you to create rich and powerful automation processes for any company, any department, running any system.

A unique blend of Electronic Document Delivery, workflow automation, document assembly and fulfillment, document conversion, all in one robust system.

Weave custom Crystal Reports, SQL Server Reports, SQL stored procedures, and Microsoft Office documents with your standard system reports, business forms, & company procedures to mimic the way your organization operates.

Let Messenger EDD make your data do the work...



Configure unique rules by business form and let Messenger EDD do the rest!

# Automated Distribution of Existing Forms & Reports

- Invoices
- Order Confirmations
- Quotations
- Purchase Orders
- Packing Slips
- Pick Tickets
- AP EFT Remittances
- AR EFT Remittances
- PR Statements
- Advanced Ship Notifications

#### **How It Works**

Messenger EDD utilizes your EXISTING forms & reports and assigns predetermined rules of distribution associated to each document. These rules, or scripts, are utilized at the time the reports are printed.

Printing procedures of business forms and reports remain consistent with current processes but are printed with Messenger EDD's intelligent print driver. All distribution (e-mailing, faxing, printing, archiving, routing) is automated and takes place in the background from the Messenger EDD server.

# **Set Up Unique Scripts to Perform Multiple Tasks at the Time Documents are Printed**

Messenger EDD provides the ability to configure unique rules that are associated with each form. From the single function of selecting a print job, Messenger EDD can perform the following tasks:

- Route form to recipient's preference (e-mail, fax, print, etc.)
- ⇒ Print internal copies to printers in accounting remote printers in warehouses
- Distribute forms to salesperson listed on document (e-mail, fax, print, etc.)
- Archive form as a PDF to a desired folder
- Notify Controller via e-mail that a document has been processed. Triggered based on data on the form.

USE YOUR EXISTING FORM TEMPLATES

#### **USER FRIENDLY**

Print with Messenger EDD's intelligent print driver and deliver based on predetermined rules you configure at installation.

## EASY TO INSTALL AND CONFIGURE

Setup wizards take you through configuration in minutes

#### SAVE TIME AND MONEY

Streamline transmitting documents by batch faxing and emailing business forms to recipients cutting costs associated with postage, envelopes & associated labor.

#### **INCREASE CASH FLOW**

Attach outstanding Invoices with Statements, decreasing days to pay on receivables and Collections calls.

### **Supported Platforms**

- Microsoft Dynamics GP
- Microsoft Dynamics SL
- Microsoft Dynamics AX
- Microsoft Dynamics NAV
- Sage ERP Accpac
- Sage ERP MAS 90
- Sage ERP MAS 200
- Sage ERP MAS 500
- Sage PFW ERF
- Sage ERP /
- weilisoit
- Any solution





Attach additional documents automatically. These attachments can be either static, (i.e. newsletters, updated price lists) or variable based on any data within your document.

Document assembly examples:

- Invoices to Statements
- MSDS reports to Invoices
- Purchase Orders to Sales Orders
- Customer Invoices previously archived to AP check



#### **SAVE MONEY**

Cut down on costs associated with postage, envelopes, folding, stuffing and sealing mailed documents.



#### **SAVE TIME**

Decrease time associated with business form distribution.

#### INCREASE CASH FLOW

Attach outstanding Invoices to Statements will decrease collection calls and days to pay.

## **Automated Archiving of Documents**

Automatically archive documents run though Messenger EDD for attaching to other documents through the assembly option or to be manually retrieved at a later date.

# Increase Customer Satisfaction with Automated Distribution of Quotes and Order Confirmations

Messenger EDD's built-in data recognition lets you send Quotations and Order Confirmations to the default contact in your accounting system or pull the preferred method from a populated field on the document.



Either way is a seamless, efficient, way to communicate with clients.

# **Documents Distributed in Multiple Formats with Recipient Specific Naming Structures**

Documents run through Messenger EDD allow you to choose from a wide variety of distribution methods which can be recipient specific. Print to multiple printers or distribute via e-mail, fax, ftp site, XML, or to mobile devices. File formats can be recipient specific as well, i.e., PDF, XLS, delimited, etc.

## **Division of Reports into Individual Files**

A common problem in many solutions is the inability to take one print stream containing multiple forms/documents and to create individual files from the content. Messenger EDD's intelligent content recognition automatically separates forms /documents into individual files, assigns unique naming conventions by user-defined criteria down to the recipient level.

## Streamline Processes in Human Resources

Many times companies distribute materials to new employees such as health coverage forms and 401k enrollment documents. Streamline these processes with Messenger EDD's intelligent distribution of reports by setting up unique scripts that are triggered by accounting data. For example, filter these HR materials based on the employee hire date and let Messenger's intelligent routing scripts handle the distribution - completely automated.